

WEIL, GOTSHAL & MANGES LLP  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

KELLER & BENVENUTTI LLP  
Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case) (Jointly Administered)

**FOURTH NOTICE OF CONTINUED HEARING ON  
DEBTORS' FIRST OMNIBUS REPORT AND  
OBJECTION TO CLAIMS ASSERTED PURSUANT  
TO 11 U.S.C. § 503(b)(9) SOLELY WITH RESPECT  
TO CERTAIN CONTINUED CLAIMS  
[Re: Dkt No. 2896]**

**Claims of Shiloh IV Lessee, LLC and Marsh Landing,  
LLC:**

Date: February 26, 2020  
Time: 10:00 a.m. (Pacific Time)

**All Other Responding 503(b)(9) Claims:**

Date: March 25, 2020  
Time: 10:00 a.m. (Pacific Time)

Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and  
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**  
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States  
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District  
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5       **PLEASE TAKE FURTHER NOTICE** that on March 1, 2019, the Bankruptcy Court  
6 entered that certain *Amended Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) Establishing*  
7 *Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C.*  
8 *§ 503(b)(9)* [Dkt. No. 725] (the “**503(b)(9) Procedures Order**”), pursuant to which the Court  
established certain procedures to govern the resolution of any claims that may be asserted against the  
Debtors by various claimants (each a “**Claimant**”) pursuant to section 503(b)(9) of the Bankruptcy  
Code (the “**503(b)(9) Claims**”).

9       **PLEASE TAKE FURTHER NOTICE** that on July 8, 2019, in accordance with the  
10 503(b)(9) Procedures Order, the Debtors filed their first omnibus report and objection (“**Objection**”)  
11 to the 503(b)(9) Claims [Dkt. No. 2896] that have been asserted as of the date of that filing by  
various Claimants. The notice of hearing filed concurrently with the Objection [Dkt. No. 2898]  
12 established that: (1) the hearing before the Bankruptcy Court on the Objection was scheduled for  
August 14, 2019, at 9:30 a.m. (Pacific Time) (the “**August 14 Omnibus Hearing**”); (2) any  
13 oppositions or responses to the Objection must have been in writing, filed with the Bankruptcy  
Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be  
14 received by no later than 4:00 p.m. (Pacific Time) on July 31, 2019 (the “**Response Deadline**”); and  
15 (3) all oppositions and responses must have been filed and served on all “Standard Parties” as  
defined in paragraph 5 of, and otherwise in accordance with, the *Second Amended Order*  
16 *Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt.  
No. 1996] (“**Case Management Order**”).

17       **PLEASE TAKE FURTHER NOTICE** that the Debtors received formal responses to the  
18 Objection from the holders of the following 503(b)(9) Claims: Petro-Canada America Lubricants,  
19 Inc. (503(b)(9) Claim No. 2505) [Dkt No. 3263], C.H. Reynolds Electric, Inc. (503(b)(9) Claim No.  
2639) [Dkt No. 3267], Shiloh IV Lessee, LLC (503(b)(9) Claim No. 2447) [Dkt No. 3284], Marsh  
20 Landing LLC (503(b)(9) Claim No. 2026) [Dkt No. 3286], Global Ampersand LLC (503(b)(9)  
Claim Nos. 1378 and 1842) [Dkt No. 3288], and Hypower, Inc. (503(b)(9) Claim No. 1386) [Dkt  
21 No. 3315] (collectively, the “**Responses**” and the claims subject to the Responses, the “**Responding**  
22 **503(b)(9) Claims**”). The Responding 503(b)(9) Claims of Shiloh IV Lessee, LLC (503(b)(9) Claim  
No. 2447) [Dkt No. 3284] and Marsh Landing LLC (503(b)(9) Claim No. 2026) [Dkt No. 3286] are  
23 referred to herein as the “**Shiloh IV Lessee and Marsh Landing Claims**,” and the remaining  
Responding 503(b)(9) Claims are referred to herein collectively as the “**Other Responding**  
24 **503(b)(9) Claims**.”

25       **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with  
26 respect to the Responding 503(b)(9) Claims, was previously continued from the August 14 Omnibus  
Hearing on a number of occasions and was scheduled to be heard on January 29, 2020 (the  
27 “**January 29 Omnibus Hearing**”).

1 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with  
2 respect to the Shiloh IV Lessee and Marsh Landing Claims, will be further **continued** from the  
3 January 29 Omnibus Hearing to **February 26, 2020, at 10:00 a.m. (Pacific Time)**, in the courtroom  
of the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450  
Golden Gate Avenue, San Francisco, California 94102.

4 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with  
5 respect to the Other Responding 503(b)(9) Claims, will be further **continued** from the January 29  
6 Omnibus Hearing to **March 25, 2020, at 10:00 a.m. (Pacific Time)**, in the courtroom of the  
Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
Gate Avenue, San Francisco, California 94102.

7 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be  
8 viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by  
9 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA  
10 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at  
11 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com).  
Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

12 Dated: January 27, 2019

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

13  
14 /s/ Thomas B. Rupp  
15 Thomas B. Rupp

16 *Attorneys for Debtors and Debtors in Possession*  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28